

**CENTRAL FLORIDA EXPRESSWAY AUTHORITY  
NOTICE OF REQUEST FOR PROPOSALS TO PROVIDE  
INVESTMENT BANKING UNDERWRITING SERVICES  
CONTRACT NO. 001132**

Central Florida Expressway Authority (CFX) invites Technical Proposals from investment banking firms properly registered with the Financial Industry Regulatory Authority (FINRA) and any other required regulatory agencies, licensed to do business in the State of Florida and interested in serving as Senior Managing Underwriter, Co-Senior Managing Underwriter or Co-Managing Underwriter for proposed financing or refinancing of capital improvements to CFX's Expressway System (the "System"). Consideration will be given to only those respondents who are qualified to perform the work as determined by the Authority. Proposal documents are available for download at the CFX web site located at <https://apps.cfxway.com/Procurement/Account/Login?ReturnUrl=%2fProcurement>. Proposer registration is required to access and download documents. Instructions for registration are provided on the website.

CFX has determined that the use of the request for proposals process is in its best interest for this solicitation and that the selection of a contractor based solely on the lowest price (invitation to bid process) is not practicable. The RFP process provides the opportunity for CFX to review and evaluate information that CFX feels is important and necessary to ensure that the selected proposer has the requisite qualifications, experience, and understanding of the project objectives from both a corporate and staffing standpoint to protect the health, safety and welfare of motorists. Review and evaluation of these criteria is not available using the invitation to bid process.

**QUALIFICATION REQUIREMENTS:** The qualification requirements are detailed in the Request for Proposal documents. Proposers that are corporations must be registered to do business in Florida prior to the submittal of the Proposal. CFX will evaluate and determine the relative ability of each Proposer to perform the required services based upon the information provided by the Proposer in response to the RFP.

**DISADVANTAGED/MINORITY/WOMEN/BUSINESS ENTERPRISE PARTICIPATION:** The Central Florida Expressway Authority hereby notifies all firms and individuals that it will require affirmative efforts be made to ensure participation of local minority and women business enterprises on contracts awarded by CFX.

**CODE OF ETHICS:** All firms selected to work with CFX are required to comply with the CFX Code of Ethics, a copy of which is available on the CFX web site at [www.cfxway.com](http://www.cfxway.com).

**PROPOSAL DUE DATE:** Proposals will be received by CFX until 1:30 p.m. Orlando local time, on March 13, 2018, as shown on the time/date stamp clock at the receptionist's desk in the lobby. The clock will serve as the official instrument to determine when a proposal is received. A submittal that is clocked in after the date/time specified will be rejected and not accepted. Rejection of a submittal under those circumstances shall not be the basis of a protest pursuant to the CFX Procedure for Resolution of Protests.

**EQUAL OPPORTUNITY STATEMENT:** The Central Florida Expressway Authority, in accordance with the provisions of Title VI and Title VII of the Civil Rights Act of 1964, as amended, prohibits discrimination on the basis of race, color, sex, national origin, age, religion and disability. CFX hereby notifies all Proposers and individuals that it requires and encourages equal employment opportunity for minority and women as employees in the workforce.

**NON-SOLICITATION PROVISION:** From the first date of publication of this Notice, no person may contact any CFX Member, Officer, Employee, or any evaluation committee member, with respect to this Notice or the services to be provided, except as related to the submittal requirements detailed in the RFP. Reference is made to the lobbying guidelines of CFX for further information regarding this Non-Solicitation Provision.

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Aneth O. Williams  
Director of Procurement