

**ORLANDO-ORANGE COUNTY EXPRESSWAY AUTHORITY
NOTICE OF REQUEST FOR PROPOSALS FOR
INVESTMENT BANKING UNDERWRITING SERVICES
CONTRACT NO. 000950**

The Orlando-Orange County Expressway Authority (Authority) invites Technical Proposals from investment banking firms registered with the Financial Industry Regulatory Authority (FINRA), licensed to do business in the State of Florida and interested in serving as Co-Senior Managing Underwriter or Co-Managing Underwriter for proposed financing or refinancing of capital improvements to the Authority's Expressway System (the "System"). Consideration will be given to only those respondents who are qualified to perform the work as determined by the Authority. Proposal documents are available for download at the Authority's web site located at www.oocfa.com/DoingBusinessWithUs/Procurement/ProcurementAccountLogineProcurementRegistrati.aspx. Proposer registration is required to access and download documents. Instructions for registration are provided on the website.

QUALIFICATION REQUIREMENTS: The qualification requirements are detailed in the Request for Proposal documents. The Authority will evaluate and determine the relative ability of each firm to perform the required services based upon the information provided by the firm in response to this RFP.

NON-SOLICITATION PROVISION: From the first date of publication of this Notice, no person may contact any Authority Member, Officer, Employee, or any Evaluation Committee member, with respect to this Notice or the services to be provided. Questions related to the submittal requirements detailed in the RFP shall be addressed to the Authority's Procurement Department. Reference is made to the lobbying guidelines of the Authority for further information regarding this Non-Solicitation Provision.

SUBMITTAL DUE DATE: Submittals will be received by the Authority until 1:30 p.m. Orlando local time, on April 2, 2013. Submittals delivered or received after that time and date will be disqualified.

CODE OF ETHICS: All contractors selected to work with the Authority are required to comply with the Authority's Code of Ethics, a copy of which is available on the Authority's web site at www.oocfa.com.

EQUAL OPPORTUNITY STATEMENT: The Orlando-Orange County Expressway Authority, in accordance with the provisions of Title VI and Title VII of the Civil Rights Act of 1964, as amended, prohibits discrimination on the basis of race, color, sex, national origin, age, religion and disability. The Authority hereby notifies all firms and individuals that it requires and encourages equal employment opportunity for minority and women as employees in the workforce.

MINORITY/WOMEN/DISADVANTAGED BUSINESS ENTERPRISE

PARTICIPATION: The Orlando-Orange County Expressway Authority hereby notifies all firms and individuals that it will require affirmative efforts be made to ensure participation of local minority and women business enterprises on contracts awarded by the Authority.

ORLANDO-ORANGE COUNTY EXPRESSWAY AUTHORITY

Claude Miller
Director of Procurement